

OBSERVATORY REPORT-1 (Turkey's ECONOMIC OUTLOOK : January 2019)

MAIN INDICATORS :

PMI INDEX	
45 POINTS (AUG.'18) (MAX. 100 POINTS)	
Source:	Istanbul Chamber of Industry

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CAPACITY USAGE INDEX :	
77% (DEC. '18) 84% (DEC. '07)	
Source	Central Bank of Turkey

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CDS (CREDIT RISK PREMIUM) :	
369 POINTS (DEC.'18) 166 POINTS (DEC.'17) (MAX. 600)	
Source	Reuters

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BİST 100 (IST. STOCK EXC.) IND.	
: 87.399 (DEC.'18) 100.000 (JUNE.'18)	
Source	Reuters

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WELL BEING	
TURKEY : 2.5 ('18) OECD AVE. : 6.0 ('18)	
Source	OECD Better Life Index

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GROWTH OF THE DISPOSABLE INCOME	
POOREST : % 21 RICHEST : %7 (2007-2016 PERIOD)	
Source	TÜİK: Turkish Statistical Institute)

HOW IS THE MARKET MOOD ?		
Country	2018	2013
Rating by:		
S&P :	B + Stable	B +
MOODY'S	BA-	B1
FITCH	BB-	B
Source	Reuters	

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PRODUCERS CONFIDENCE INDEX	
*96 POINTS (DEC.'18) *120 POINTS (DEC.'10)	
Source	TÜİK: Turkish Statistical Institute)

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QUALITY OF LIFE : (Max.10 Points)	
TURKEY: 1 NORWAY: 9.5	
Source	OECD Turkey Survey

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GROWTH : (GROWTH RATE)	
* 3.5% ('18) * 0,4% ('19)	
Source	TÜİK & İŞBANK & World Bank

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AVERAGE INCOME :	
TURKEY : 8.719 \$ (JAN.'19) WORLD : 11.114 \$ (JAN.'19)	
Note : Below 10.000 \$ is middle income trap !	
Source	World Bank

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GOVERNANCE (RULE OF LAW)**TURKEY : 50% ('16)****OECD AVE.: 90% ('16)****Source** World Bank

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UNEMPLOYMENT RATE :**UNEMP. RATE : AVE. 10.5%****: (Women : 14%)****OECD UNEMP. RATE :****Men : 5 %****Women : 6 %****PROJECTION FOR 2019 : 12.3 %****Source** TÜİK, OECD & World Bank

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PRICE LEVEL : (Dec. '18)**Consumer Price Inc. : 20.3%****Production Price Inc. : 33.6%****Source** TÜİK: Turkish Statistical Institute)

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MIN. WAGE % OF THE MEDIAN WAGE :**TURKEY : 80% (JAN.'19)****OECD : 50% (JUL.'18)****Source** OECD

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STARVATION LINE :**1.663 TL (MARCH '18)****1.941 TL (DEC.'18)****Note 1: For Family with 4 members****Note 2: Min. Wage is 2.020 TL /net (Jan. '19)****Source** Türk-İş

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POVERTY LINE :**5.415 TL (MARCH '18)****6.322 TL (DEC.'18)****Source** Türk-İş

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THE COST OF THE MONEY : (Jan.'19)**State Bond : 25.5%****Real Cost Bank Interest Rate : 25-27%****Source** Central Bank of Turkey & Reuters

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FOREIGN DEBT / GNP :**2017 : 53%****2003: 42%****(2028 : 100%)****Source** Central Bank of Turkey & TÜSİAD

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AIR QUALITY :**TURKEY : 24 ('15)****OECD : 15 ('15)****Note : Unit per thousand capita.****Source** OECD